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January 12, 2005

**Electronically Filed**

Hon. Kenneth M. Karas, U.S.D.J.  
United States District Court-Southern District  
500 Pearl Street  
New York, New York 10007-1312

Re: *Frontier Insurance et al v. Dwight Halvorson Insurance Services, et al*  
SDNY 04 CV 3361(KMK)  
Our File No. :3090/0001

Dear Judge Karas:

Following the arguments before the Court on January 7, 2005 and the Court's order of that date, defendants will move to compel arbitration under the referenced Subscription Agreement.

Respectfully,  
**SCHINDEL, FARMAN & LIPSIUS LLP**



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